



To: Real Estate Department Partners

Notice: **RED-15-15**

From: Real Estate Department- Compliance & Asset Management

Date: April 10, 2015

Re: **Compliance Trainings – June, August, and November**

IHCDA's remaining compliance trainings for the year will be hosted in **Vincennes, IN on June 23rd and 24th, New Albany, IN on August 18th and 19th, and Fort Wayne, IN on November 17th and 18th**. The 2015 compliance trainings will again be taught by the experienced trainers of Zeffert & Associates (formerly known as Compliance Solutions).

The June and November trainings are a revamped course entitled **“Compliance for Property Managers.”** This two-day compliance training is targeted for property managers of Section 42 low-income housing tax credit and/or HOME-assisted rental properties. The first day and half covers eligibility, including detailed discussions on student status, calculating/verifying income, and calculating/verifying assets. The last half-day covers fair housing, including protected classes, reasonable accommodations, and reasonable modifications. Participants will learn through a combination of lecture style presentation and hands-on individual and group activities.

The first August training entitled **“Advanced Tax Credit Compliance”**, teaches special Section 42 program rules including but not limited to: applicable fraction, minimum set-aside, next available unit rule, vacant unit rule, unit transfers, and general public use. The training includes a number of workshops and in-class activities. This course covers a large amount of information and is targeted to compliance specialists and experienced onsite property management staff.

The second August training entitled, **“Managing Multiple Programs”**- This training teaches how to successfully combine the tax credit program with HUD, RD, HOME, CDBG-D, NSP or bond funding. This training is ideal for onsite property management staff and compliance specialists dealing with ongoing compliance at properties that have multiple sources of funding.

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Registration is \$175 for the two-day June and November events and \$90 per single-day August event. This includes a hardcopy of IHCDA's Compliance Manual, a training manual/workbook, and morning refreshments.

Click below for more information or to register.

[June – Compliance for Property Managers](#)

[August – Advanced Tax Credit Compliance](#)

[August- Managing Multiple Programs](#)

[November- Compliance for Property Managers](#)



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